Request for Project Proposals



Solicitation Number: MTEC-22-04-MAXFORM

"Military Aid to Extreme Fitness Optimization and Readiness Management"

Issued by:
Advanced Technology International (ATI),
MTEC Consortium Manager (CM)
315 Sigma Drive
Summerville, SC 29486
for the
Medical Technology Enterprise Consortium (MTEC)

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1 Executive Summary

1.1. The Medical Technology Enterprise Consortium

The Medical Technology Enterprise Consortium (MTEC) is an enterprise partnership in collaboration with industry and academia to facilitate research and development activities, in cooperation with the Department of Defense (DoD) U.S. Army Medical Research and Development Command (USAMRDC) and other Government agencies in the biomedical sciences (including but not limited to drugs, biologics, vaccines, medical software and medical devices) to protect, treat and optimize the health and performance of U.S. military personnel. MTEC is a nonprofit corporation with the following principal objectives:

- (a) engage in biomedical research and prototyping;
- (b) exploration of private sector technology opportunities;
- (c) technology transfer; and
- (d) deployment of intellectual property (IP) and follow-on production.

MTEC is a broad and diverse biomedical consortium that includes representatives from large businesses, small businesses, contract research organizations, "nontraditional" defense contractors, academic research institutions and not-for-profit organizations; for more information on the MTEC mission, see the MTEC website at https://mtec-sc.org/.

MTEC operates under an Other Transaction Agreement (OTA) for prototypes with USAMRDC. As defined in the DoD OTA Guide dated November 2018, a prototype project addresses a proof of concept, model, reverse engineering to address obsolescence, pilot, novel application of commercial technologies for defense purposes, agile development activity, creation, design, development, demonstration of technical or operational utility, or combinations of the foregoing. A process, including a business process, may be the subject of a prototype project. Although assistance terms are generally not appropriate in OT agreements, ancillary work efforts that are necessary for completion of the prototype project, such as test site training or limited logistics support, may be included in prototype projects. A prototype may be physical, virtual, or conceptual in nature. A prototype project may be fully funded by the DoD, jointly funded by multiple federal agencies, cost-shared, funded in whole or part by third parties, or involve a mutual commitment of resources other than an exchange of funds. Proposed prototype projects should not be exploratory in nature and do require a foundation of preliminary data.

1.2. Purpose

This solicitation, issued by the MTEC Consortium Manager (CM), Advanced Technology International (ATI), represents a Request for Project Proposals (RPP) for MTEC support of the U.S. Army Medical Materiel Development Activity (USAMMDA). Strategic oversight for the award(s) supported by this RPP will be provided by the Warfighter, Health, Performance and Evacuation (WHPE) Project Management Office (PMO).

This RPP is focused on the development of a mobile health app to aid military personnel in managing healthy body weight, nutrition, physical fitness goals, and combat readiness. The mobile health app will be designed to incorporate wearables and artificial intelligence.

2 Administrative Overview

2.1. Request for Project Proposals (RPP)

MTEC is utilizing an accelerated approach to award for this RPP. This streamlined approach is anticipated to be a better means to highlight Offeror methodologies and skills required to address the technical requirements described herein. The Enhanced White Paper process requires quick turnaround times by Offerors. The following sections describe the formats and requirements of the Enhanced White Paper.

Offerors who submit Enhanced White Papers in response to this RPP should submit by the date on the cover page of this RPP. Enhanced White Papers may not be considered under this RPP unless received on or before the due date specified on the cover page.

Each MTEC Enhanced White Paper submitted must be in accordance with the mandatory format provided in Section 8 of the RPP. Enhanced White Papers that fail to follow the mandatory format may be eliminated from the competition during the CM's preliminary screening stage (see Section 5 for more details on the Selection process). The Government reserves the right to award Enhanced White Papers received from this RPP on a follow-on prototype OTA or other standalone OTAs as necessary to meet mission requirements.

*Note that the terms "Enhanced White Paper" and "Proposal" are used interchangeably throughout this RPP.

2.2. Funding Availability and Period of Performance

The U.S. Government (USG) currently has available a total of approximately **\$0.47 million (M)** for this effort. Award and funding from the Government is expected to be limited to the funding specified above and is contingent upon the availability of federal funds for this program.

Cost sharing, including cash and in kind (e.g., personnel or product) contributions are strongly encouraged, have no limit, and are in addition to the Government funding to be provided under the resultant award(s).

It is expected that MTEC will make a single award to qualified Offerors in Fiscal Year (FY) 2022 to accomplish the scope of work. Note, however, that the Government reserves the right to make final evaluation and award decisions based upon, among other factors, programmatic relevancy and overall best value solutions determined to be in the Government's best interest. Therefore, if a single Enhanced White Paper is unable to sufficiently address the entire scope of this RPP's technical and regulatory requirements (outlined in Section 3), several Offerors may be asked to work together in a collaborative manner. However, if an optimal team is not identified, then

MTEC may make multiple, individual awards to Offeror(s) to accomplish subset(s) of the key tasks.

Award funding will be structured incrementally and based upon completion of Milestones and Deliverables.

The Period of Performance (PoP) is **not to exceed three (3) years**.

Dependent on the results and deliverables under any resultant award(s), the USG may apply additional dollars and/or allow for additional time for non-competitive follow-on efforts with appropriate modification of the award. See Section 3.4 for additional details.

As of the release date of this RPP, future year Defense Appropriations Bills have not been passed and there is no guarantee that any additional funds will be made available to support this program. The funding estimated for this RPP is approximate and subject to realignment.

2.3. Acquisition Approach

This RPP will be conducted using the Enhanced White Paper approach. In Stage 1, current MTEC members are invited to submit Enhanced White Papers using the mandatory format contained in this RPP (see Section 8 of this RPP). The Government will evaluate Enhanced White Papers submitted and will select those that best meet their current technology priorities using the criteria in Section 5 of this RPP. Offerors whose proposed solution is selected for further consideration based on the Enhanced White Paper evaluation will be invited to submit a full cost proposal in Stage 2 (and may be required to submit additional documentation or supplemental information such as those examples listed under Section 4.2). Notification letters will contain specific Stage 2 proposal submission requirements.

Pending successful completion of the total effort, the Government may issue a non-competitive follow-on production contract or transaction pursuant to 10 U.S.C. § 2371b section f.

The Government-selected prototype project(s) awarded as a result of this solicitation will be funded under the Other Transaction Agreement for prototype projects (OTA) Number W81XWH-15-9-0001 with MTEC administered by the CM, ATI. The CM will negotiate and execute a Base Agreement with MTEC members (if not yet executed). The same provisions will govern this Base Agreement as the OTA for prototype projects between the Government and MTEC. Subsequently, any proposal that is selected for award will be funded through a Research Project Award (RPA) issued under the member's Base Agreement. The MTEC Base Agreement can be found on the MTEC website and Members-Only website at www.mtec-sc.org.

At the time of the submission, if Offerors have not yet executed a Base Agreement, then Offerors must certify on the cover page of their Enhanced White Paper that, if selected for award, they will abide by the terms and conditions of the latest version of the MTEC Base Agreement. If the Offeror already has executed an MTEC Base Agreement with the MTEC CM,

then the Offeror must state on the cover page of its Enhanced White Paper that, if selected for award, it anticipates the proposed effort will be funded under its executed MTEC Base Agreement.

2.4. Proposers Conference

MTEC will host a Proposers Conference that will be conducted via webinar within two (2) weeks after the release of the RPP. The intent of the Proposers Conference is to provide an administrative overview of this RPP process to award and present further insight into the Technical Requirements outlined in Section 3. Further instructions will be forthcoming via email. Offerors are advised to check the MTEC website periodically during the proposal preparation period for any clarifications found in Frequently Asked Questions (FAQ) responses.

2.5. Proprietary Information

The MTEC CM will oversee submission of proposals and analyze cost proposals submitted in response to this RPP. The MTEC CM shall take the necessary steps to protect all proprietary proposal information and shall not use such proprietary information for purposes other than the evaluation of an Offeror's proposal and the subsequent agreement administration if the proposal is selected for award. In accordance with the Proposal Preparation Guide (PPG), please mark all Confidential or Proprietary information as such. An Offeror's submission of a proposal under this RPP indicates concurrence with the aforementioned CM responsibilities.

Also, as part of MTEC's mission to incorporate philanthropic donations, MTEC frequently makes contact with private entities (e.g., foundations, investor groups, organizations, individuals) that award grants or otherwise co-fund research, and/or operates in research areas that are aligned with those of MTEC. These private entities may be interested in reviewing certain Proposals within their program areas, allowing opportunities to attract supplemental funding sources. Therefore, on your Proposal Cover Page, please indicate your willingness to allow MTEC Officers and Directors access to your Proposal for the purposes of engaging in outreach activities with these private entities. MTEC Officers and Directors who are granted proposal access have signed Nondisclosure Agreements (NDAs) and Organizational Conflict of Interest (OCI) statements. Additionally, these MTEC Officers and Staff represent organizations that currently are not MTEC members, and therefore their parent organizations are not eligible to submit Proposals or receive any research project funding through MTEC. Additionally, all Technical Evaluation Panel participants, which may include contractor support personnel serving as nongovernmental advisors, will agree to and sign a Federal Employee Participation Agreement or a Nondisclosure/Nonuse Agreement, as applicable.

2.6. MTEC Member Teaming

While teaming is not required for this effort, Offerors are encouraged to consider teaming during the proposal preparation period (prior to Enhanced White Paper submission) if they cannot address the full scope of technical requirements of the RPP or otherwise believe a team may be beneficial to the Government.

MTEC members are encouraged to use the MTEC Database Collaboration Tool. The purpose of the tool is to help MTEC member organizations identify potential teaming partners by providing a quick and easy way to search the membership for specific technology capabilities, collaboration interest, core business areas/focus, Research and Development (R&D) highlights/projects, and technical expertise. The Primary Point of Contact for each member organization is provided access to the collaboration database tool to make edits and populate their organization's profile. There are two sections as part of the profile relevant to teaming:

- "Collaboration Interests" Select the type of teaming opportunities your organization
 would be interested in. This information is crucial when organizations need to search the
 membership for specific capabilities/expertise that other members are willing to offer.
- "Solicitation Collaboration Interests" Input specific active solicitations that you are
 interested in teaming on. This information will help organizations interested in a specific
 funding opportunities identify others that are interested to partner in regard to the same
 funding opportunity. Contact information for each organization is provided as part of the
 member profile in the collaboration database tool to foster follow-up conversations
 between members as needed.

The Collaboration Database Tool can be accessed via the "MTEC Profiles Site" tab on the MTEC members-only website.

2.7. Offeror Eligibility

Offerors must be MTEC Members in good standing to be eligible to submit an Enhanced White Paper. Offerors submitting Enhanced White Papers as **the prime performer must be MTEC members of good standing at least 3 days prior to submission of the Enhanced White Papers**. Subcontractors (including all lower tier subawardees) do not need to be MTEC members. To join MTEC, please visit http://mtec-sc.org/how-to-join/.

2.8. Cost Sharing Definition

Cost sharing is defined as the resources expended by the award recipients on the proposed statement of work (SOW). Cost sharing above the statutory minimum is not required in order to be eligible to receive an award under this RPP. If cost sharing is proposed, then the Offeror shall state the amount that is being proposed and whether the cost sharing is a cash contribution or an in-kind contribution (see Section 7.4 of the PPG for definitions); provide a description of each cost share item proposed; the proposed dollar amount for each cost share item proposed; and the valuation technique used (e.g., vendor quote, historical cost, labor hours and labor rates, number of trips, etc.).

2.9. Cost Sharing Requirements

In order to be compliant, Research Projects selected for funding under this RPP are required to meet at least <u>one</u> of the conditions specified in **Section 3 of the PPG**. Beyond that, cost sharing is encouraged, if possible, as it leads to stronger leveraging of Government-contractor

collaboration. For more information regarding cost share, please see **Section 7.4 of the PPG**. Proposals that fail to meet the mandatory statutory conditions with regard to the appropriate use of Other Transaction authority, as detailed in **Section 3 of the PPG**, will not be evaluated and will be determined ineligible for award.

2.10. MTEC Assessment Fee

Per Section 3.4 of the Consortium Member Agreement (CMA), each recipient of a Research Project Award under the MTEC OTA shall pay MTEC an amount equal to 2% of the total funded value of each research project awarded. Such deposits shall be due no later than 90-days after the Research Project Award is executed. The MTEC Assessment Fee is not considered a direct charge to any resulting award or any other contract. Therefore, Offerors shall not include this Assessment Fee as part of their proposed direct costs. Members who have not paid the assessment fee within 90 days of the due date are not "Members in good standing".

2.11. Intellectual Property and Data Rights

Baseline IP and Data Rights for MTEC Research Project Awards are defined in the terms of an awardee's Base Agreement and, if applicable, specifically-negotiated terms are finalized in any resultant Research Project Award. MTEC reserves the right to assist in the negotiation of IP, royalties, licensing, future development, etc., between the Government and the individual performers prior to final award decision and during the entire award period.

The Offeror shall comply with the terms and conditions contained in their Base Agreement regarding IP and Data Rights, as modified by the specifically-negotiated IP and Data rights terms herein. Specifically, the Awardee shall grant to and/or obtain for the Government, Government Purpose Rights to all Category A and Category B Data including all documents, software, and materials developed under this award, and those developed prior to award by the Awardee or other entity, which are needed for the purposes of cybersecurity assessments, software updates, upgrades and capability insertions for future enhancements of the project deliverables (this may include but is not limited to executables, source code, algorithms, associated scripts, build procedures, automation scripts, tools, databases, libraries, test results, data sets, firmware, and training materials). The documents, software, and materials developed under this award, as well as those developed prior to award as mentioned in the preceding sentence, shall be Offeror owned, with the Government receiving Government Purpose Rights therein. Any Commercial Computer Software and/or Data needed for the purposes herein described must be delivered with a commercial license granting to the Government rights equivalent to the Government Purpose Rights described herein. The documents, software and materials produced under the Award shall not be sold back to a different Government entity as the Government is receiving Government Purpose Rights therein. All documents, materials and software supplied to the Government under this Award shall be conveyable to other government entities and third parties within the limitations of a Government Purpose Rights license as mentioned above, with no notice to or authorization from the Offeror needed. This right does not abrogate any other Government rights. For purposes of this this section (i.e., paragraph 2.11), the terms "developed" and "government purpose" shall have the same definition as utilized in DFARS 252.227-7014.

See Attachment 6 of the PPG for more detail. Note that as part of the Stage 1 of the RPP process (submission of an Enhanced White Paper), Offerors shall complete and submit Attachment 6 of the PPG (Intellectual Property and Data Rights) as an appendix to the Enhanced White Paper with the Signature of the responsible party for the proposing Prime Offeror.

For more information, the CM has published a resource for Offerors entitled, "Understanding Intellectual Property and Data Rights" on the MTEC members-only website.

2.12. Expected Award Date

Offerors should plan on the period of performance beginning August 1, 2022 (subject to change). The Government reserves the right to change the proposed period of performance start date through negotiations via the CM and prior to issuing a Research Project Award.

2.13. Anticipated Enhanced White Paper Selection Notification

As the basis of selections is completed, the Government will forward their selections to the MTEC CM to notify Offerors. All Proposers will be notified by email from the MTEC CM of the results of the evaluation. Those successful will move forward to the next stage of the process.

Offerors are hereby notified that once an Enhanced White Paper has been submitted, neither the Government nor the MTEC CM will discuss evaluation/status until after the Offeror receives the formal notification with the results of this evaluation.

3 Technical Requirements

3.1. Background

United in service to our nation's Warfighters, the U.S. Army Medical Materiel Development Activity (USAMMDA) develops and delivers quality medical capabilities to protect, treat, and sustain the health of our Service members. In order to modernize the Army to be a ready and resilient Force, USAMMDA is developing Soldier Optimization Decision Aids (SODA) specifically for android and iOS mobile devices. One of these SODA software applications is the Military Aid to Extreme Fitness Optimization for Readiness Management; MAXFORM for short. The objective of this App is to empower Military Service Members (SMs) in healthy and safe lifestyle changes to sustain healthy weight and performance on a year-round basis.

3.2. Solution Requirements

The overall goal of this RPP is to deploy the MAXFORM app to Department of Defense (DoD) and commercial app stores. The MAXFORM mobile app will be designed to aid military personnel in achieving healthy management of body weight, healthy nutrition and prevention of unhealthy dieting practices, improved physical fitness, combat readiness and warfighter performance. The first increment of the app will promote Soldier readiness, prevent unhealthy dieting practices, and enhance compliance with Army Regulation (AR) 600-9 (Army Body Composition Program). The MAXFORM mobile app will provide personalized Army Physical Fitness Test (APFT) and Army

Combat Fitness Test (ACFT) tools to help Soldiers stay fit and meet AR600-9 along with a program to improve nutrition, fitness, sleep and mind/body health.

Following the first increment of app development, the MAXFORM mobile app improvements for the second and third increments will extend the capability to the following:

- Military Branch Fitness Tests and Regulations for the Navy, Air Force, and Marines;
- Optimization and enhanced capability of the meal and fitness tools;
- MAXFORM mobile app registration;
- Cybersecurity updates;
- Data storage/database upgrades.

If possible, the MAXFORM mobile app should be developed using Facebook's React Native platform to support both Android and iOS Native platforms using one code base. However, other types of mobile app languages will be considered as well as customized off-the-shelf software. All software would require Cyber Security Assessments and follow DoD Cyber Security measures as practicable. Refer to **Addendum 2 of this RPP** for information regarding Cyber Assessment Tools and Guidelines in Support of USAMMDA WHPE.

Please note that human subjects will be used for testing the MAXFORM mobile app and a waiver or approval from the Human Research Protection Office (HRPO), along with a safety release, will be required for these events. Therefore, Offerors shall address within the proposal submission how and when each of these will be accomplished during the PoP. *An ideal solution would meet the following requirements (not listed in order of importance):*

- <u>Body Mass Index</u>: Accurately (100%) calculated for users through a coded algorithm based on user-entered data for height and weight during registration.
- <u>Screening Table Weight</u>: Accurately (100%) calculated for Soldiers through a coded algorithm based on user-entered data for height and weight during registration per AR 600-9 standards.
- <u>Body Fat Calculator</u>: Application accurately (100%) calculates Soldier's body fat percentage based on self-reported circumference measurements for abdomen, neck, and hips (women only) using a coded algorithm from equations obtained from AR600-9. Users are then shown a graph that accurately (100%) compares their calculated percent body fat compared to their maximum allowed percent body fat according to AR 600-9.
- ATP 7-22.01 Holistic Health and Fitness (H2F) Testing APFT/ACFT Calculator: Accurately (100%) computes APFT and ACFT scores based on user-entered number of reps for push-ups and sit-ups and 2-mile run time (in minutes) using a coded algorithm from the equations obtained from FM-21-20. New algorithms and calculations are required for modified APFT/ACFT exercises such as swimming, biking, deadlift, standing power throw, pushups, sprint drag and carry, leg tuck and 2.0-mile run.

- Meal Plan: A prescribed meal plan is provided to the user based on starting weight, activity goals, and weight loss goals. An algorithm based on variations of the Harris Benedict equation accurately (100%) calculates estimated energy intake and energy expenditure to prescribe appropriate daily calorie consumption (based on body weight goals) and provides premade meals and substitution options that fit within those calorie goals.
- <u>Exercise Plan</u>: A prescribed exercise plan is provided to the user based on starting activity level. Current exercise level is accurately (100%) assessed through user-entered frequency and duration of both strength and cardio exercise. An algorithm based on American College of Sports Medicine's evidence-based exercise guidelines recommends exercises from a database of appropriately categorized exercises by difficulty and frequency.
- Exercise Intensity: User input of age and resting heart rate are used to accurately (100%) calculate user-specific training zones based on heart rate percentages.
- <u>Progress Charts</u>: Application provides progress charts which accurately (100%) displays changes over time of metrics such as calorie intake (from user-entered food logs), userentered body weight, calories burned (from user-entered exercise logs), and user-entered APFT history. Application accurately (100%) aggregates data into daily, biweekly, or monthly summaries.

3.3. Scope of Work

The Mobile App Software Development team will be required to <u>design and build the MAXFORM mobile app</u> using React Native iOS / Android applications in an Agile approach for USAMMDA or provide a finished Government off-the-shelf (GOTS) or Commercial off-the-shelf (COTS) solution which can be customized to meet the objective. The following tasks must be completed throughout the period of performance in order to fulfill the solution requirements:

[Note: Although Enhanced White Papers that propose to meet all of the product requirements outlined below are **preferred**, the Government may consider responses demonstrating only a portion of the final product attributes if the team's approach can address how the remaining requirements can be met over time. Therefore, it is expected that an Offeror's Enhanced White Paper will describe in detail what they plan to accomplish and how they plan to satisfy **all** of the product requirements either during the proposed PoP or beyond that period (Offerors should specify the projected timeline), as applicable.]

- Architect, build, test and maintain excellent React Native applications with clean code that will pass required DoD cybersecurity assessments.
- Implement pixel perfect user interfaces (UI's) that match designs.

- Implement clean, modern, smooth animations and transitions that provide an excellent user experience.
- Integrate third-party application programming interfaces (API's).
- Write unit tests.
- Work with native modules when required.
- Complete two-week sprints and participate in sprint retrospectives and daily standups.
- Develop backlog and burndown charts.
- Interface with USAMMDA Product Manager via email and Microsoft Teams IL5.
- Work with modern tools including Jira, Slack, Confluence, BitBucket, Balsamique, etc.
- Release applications to Military App Stores, Apple App Store and Google Play Store.

3.4. Potential Follow-on Tasks

Under awards resulting from this RPP, there is the potential for award of one or more non-competitive follow-on tasks based on the success of the project (subject to change depending upon Government review of completed work and successful progression of milestones). Potential follow-on work may be awarded based on the advancement in prototype maturity during the PoP.

Offerors are encouraged, as appropriate, to discuss potential follow-on work in the Enhanced White Paper submission to demonstrate the ability to further advance the project maturity beyond the proposed PoP. This will also allow the Offeror to highlight the potential capabilities that can be explored/achieved through short term and/or long-term advancement of the project in a way that is beneficial to the Government.

3.5. Restrictions on Human Subjects

Research Involving Humans: All DoD-funded research involving new and ongoing research with human anatomical substances, human subjects, or human cadavers must be reviewed and approved by the USAMRDC Office of Research Protections (ORP) Human Research Protection Office (HRPO) prior to research implementation. This administrative review requirement is in addition to the local Institutional Review Board (IRB) or Ethics Committee (EC) review. Allow a minimum of 2 to 3 months for HRPO regulatory review and approval processes.

Enhanced White Papers must comply with the above-mentioned restrictions and reporting requirements for the use of human subjects, to include research involving the secondary use of human biospecimens and/or human data. The Awardee shall ensure local IRB approvals, continuing review (in the intervals specified by the local IRB, but at a minimum, annually), and approval by the USAMRDC HRPO. Offerors shall include IRB and HRPO review and approval in the SOW/Milestones Table submitted with the Proposal, as applicable.

These restrictions include mandatory Government review and reporting processes that will impact the Offeror's schedule.

The USAMRDC HRPO will issue written approval to begin research under separate notification. Written approval to proceed from the USAMRDC HRPO is also required for any Research Project Awardee (or lower tier subawards) that will use funds from this award to conduct research involving human subjects. Offerors must allow at least 30 days in their schedule for the ORP review and authorization process.

3.6. Guidance Related to DoD-Affiliated Personnel for Participation

Compensation to DoD-affiliated personnel for participation:

Please note that compensation to DoD-affiliated personnel for participation in research while on duty is prohibited with some exceptions. For more details, see Department of Defense Instruction (DODI) 3216.02, Protection of Human Subjects and Adherence to Ethical Standards in DoD-Conducted and -Supported Research. You may access a full version of the DODI by accessing this link: https://www.esd.whs.mil/Portals/54/Documents/DD/issuances/dodi/321602p.pdf

4 Enhanced White Paper Preparation

4.1. General Instructions

Enhanced White Papers should be submitted by the date and time specified on the cover page using BIDS: https://ati2.acqcenter.com/ATI2/Portal.nsf/Start?ReadForm. See Attachment 7 of the PPG for further information regarding BIDS registration and submission. The Offeror shall include MTEC Solicitation Number (MTEC-22-04-MAXFORM) in the Enhanced White Paper.

The Enhanced White Paper format provided in this MTEC RPP (Section 8) is **mandatory**. Note that Cost Proposals are only required for Stage 2 and are not part of the initial Enhanced White Paper submission. Offerors are encouraged to contact the Points-of-Contact (POCs) identified herein up until the Enhanced White Paper due date/time to clarify requirements (both administrative and technical in nature).

All eligible Offerors may submit Enhanced White Papers for evaluation according to the criteria set forth herein. Offerors are advised that only ATI as the MTEC's CM, with the approval of the DoD Agreements Officer, is legally authorized to contractually bind MTEC into any resultant awards.

4.2. Instructions for the Preparation & Submission of the Enhanced White Paper

Offerors submitting an Enhanced White Paper in response to this RPP shall prepare all documents in accordance with the following instructions:

Offerors should submit files in Microsoft Office formats or Adobe Acrobat (PDF – portable document format) as indicated below. ZIP files and other application formats are not acceptable. All files must be print-capable, searchable, and without a password required. Filenames must contain the appropriate filename extension (.docx, .doc, .pptx, .ppt .xlsx, .xls or .pdf). Filenames should not contain special characters. Apple users must ensure the entire filename and path are free of spaces and special characters.

An automated BIDS receipt confirmation will be provided by email. Offerors may submit in advance of the deadline. Neither MTEC nor ATI will make allowances/exceptions for submission problems encountered by the Offeror using system-to-system interfaces. If the Offeror receives errors and fails to upload the full submission prior to the submission deadline, the submission may not be accepted. It is the Offeror's responsibility to ensure a timely and complete submission.

Required Submission Documents (4): Submitted via BIDS (5MB or lower per document)

- Enhanced White Paper: one PDF document
- Warranties and Representations: one Word or PDF document (Attachment 3 of the PPG)
- Statement of Work (SOW)/Milestone Payment Schedule (MPS): one Word or PDF document (Attachment 4 of the PPG)
- Intellectual Property and Data Rights Assertions: one Word or PDF document (Attachment 6 of the PPG)

Page Limitation: The Enhanced White Paper is limited to ten (10) pages (including cover page). The following Appendices are <u>excluded</u> from the page limitation: (1) Warranties and Representations, (2) Statement of Work, and (3) Data Rights

The Enhanced White Paper and its Appendices must be in 12-point font (or larger), single-spaced, single-sided, 8.5 inches x 11 inches. Smaller type may be used in figures and tables but must be clearly legible. Margins on all sides (top, bottom, left, and right) should be at least 0.5 inch. Enhanced White Papers and Appendices exceeding the page limitations and/or the file size specified above may not be accepted. Each document shall be uploaded to BIDS separately (see Attachment 7 of the PPG for BIDS instructions).

FOR INFORMATION ONLY: Please note a full Cost Proposal will be requested if the Enhanced White Paper is selected for funding (see Section 4.3 for additional details). Furthermore, additional attachments/appendices (henceforth referred to as supplemental information) to this proposal submission <u>may</u> be requested after completion of the technical evaluation to include the following:

- Human Subject Recruitment and Safety Procedures which details study population, inclusion/exclusion criteria, description of the recruitment process, description of the informed consent process, etc.
- **Letter(s) of Support**, as applicable, if the prototype project will require access to active-duty military patient populations and/or DoD resource(s) or database(s).

The exact requirements of any such attachment/appendix is subject to change and will be provided at the time (or immediately following) the technical evaluation summary is provided (as part of the Selection Notification described in 2.13).

4.3. Stage 2: Cost Proposal (for Only Those Offerors Recommended for Funding)

Offerors that are recommended for funding will receive notification letters which will serve as the formal request for a full Cost Proposal (and may contain a request for Enhanced White Paper revisions and/or supplemental information, such as those examples listed in the section above, based on the results of the technical evaluation). These letters will contain specific submission requirements if there are any changes to those contained in this RPP. However, it is anticipated that the following will be required:

Required Submission Documents (2): Submit to mtec-contracts@ati.org

- Section I: Cost Proposal Narrative: one Word or PDF document
- Section II: Cost Proposal Formats: one Excel or PDF document

See below for additional instructions. Also refer to **Addendum 1 of this RPP** for details on how the full Cost Proposals will be evaluated:

The Cost Proposal shall be submitted in two separate sections. One Word (.docx or .doc) or PDF file for **Section I: Cost Proposal Narrative** and one Excel (.xlsx or .xls) or PDF file for **Section II: Cost Proposal Formats** is required.

Offerors are encouraged to use their own cost formats such that the necessary detail is provided. MTEC will make cost proposal formats available on the Members-Only MTEC website. The Cost Proposal formats provided in the MTEC website and within the PPG are **NOT** mandatory.

Each cost proposal should include direct costs and other necessary components as applicable, for example, fringe, General & Administrative Expense (G&A), Facilities & Administrative (F&A), Other Direct Costs (ODC), etc. Offerors shall provide a breakdown of material and ODC costs as applicable. Refer to the MTEC PPG for additional details.

Those Offerors invited to submit a Cost Proposal are encouraged to contact the MTEC CM and/or Government with any questions so that all aspects of the Stage 2 requirements are clearly understood by both parties.

4.4. Enhanced White Paper and Cost Proposal Preparation Costs

The cost of preparing Enhanced White Papers and Cost Proposals in response to this RPP is not considered a direct charge to any resulting award or any other contract. Additionally, the MTEC Assessment Fee (see Section 2.10 of this RPP) is not considered a direct charge to any resulting award or any other contract.

4.5. Freedom of Information Act (FOIA)

To request protection from FOIA disclosure as allowed by 10 U.S.C. §2371(i), Offerors shall mark business plans and technical information with a legend identifying the documents as being submitted on a confidential basis. For more information, please refer to Section 6.1.1 of the MTEC PPG.

4.6. Telecommunications and Video Surveillance

Per requirements from the Acting Principal Director of Defense Pricing and Contracting dated 13 August 2020, the provision at FAR 52.204-24, "Representation Regarding Certain Telecommunications and Video Surveillance Services or Equipment" is incorporated in this solicitation. If selected for award, the Offeror(s) must complete and provide the representation, as required by the provision, to the CM.

5 Selection

5.1 Preliminary Screening

The CM will conduct a preliminary screening of submitted Enhanced White Papers to ensure compliance with the RPP requirements. As part of the preliminary screening process, Enhanced White Papers that do not meet the requirements of the RPP may be eliminated from the competition or additional information may be requested by the CM. Additionally, the Government reserves the right to request additional information or eliminate proposals that do not meet these requirements from further consideration. One of the primary reasons for noncompliance or elimination during the initial screening is the lack of significant nontraditional defense contractor participation, nonprofit research institution participation, or cost share (see Section 3 of the PPG). Proposal Compliance with the statutory requirements regarding the appropriate use of Other Transaction Authority (as detailed within Section 3 of the PPG) will be determined based upon the ratings shown in Table 1:

TABLE 1 - COST SHARING/NONTRADITIONAL CONTRACTOR ASSESSMENTS					
RATING	DESCRIPTION				
PASS	 Offeror proposing an MTEC research project meets at least ONE of the following: Offeror is a Nontraditional Defense Contractor or Nonprofit Research Institution Offeror's Proposal has at least one Nontraditional Defense Contractor or Nonprofit Research Institute participating to a significant extent All significant participants in the transaction other than the Federal Government are small businesses or nontraditional defense contractors Offeror provides at least one third of the total project cost as acceptable cost share 				

significant extent • All significant participants in the transaction other than the Feder Government are small businesses or nontraditional defen contractors	FAIL	 All significant participants in the transaction other than the Federal Government are small businesses or nontraditional defense contractors Offeror provides at least one third of the total project cost as
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5.2 Enhanced White Paper (Stage 1) Evaluation

The CM will distribute all Enhanced White Papers that pass the preliminary screening (described above and in Table 1) to the Government for full evaluation. Evaluation of Enhanced White Papers will be based on an independent, comprehensive review and assessment of the work proposed against stated source selection criteria and evaluation factors. The Government will evaluate each Enhanced White Paper against the evaluation factors detailed below and assign adjectival ratings to the non-cost/price factor(s) consistent with those defined in Table 2 (General Merit Rating Assessments). The Offeror shall clearly state how it intends to meet and, if possible, exceed the RPP requirements. Mere acknowledgement or restatement of a RPP requirement is not acceptable. The overall award decision will be based upon a best value determination by considering factors in addition to cost/price.

The evaluation factors and evaluation criteria are described below.

Evaluation Factors

- 1. Technical Feasibility
- 2. Experience and Expertise

Evaluation Factor 1 – Technical Feasibility:

This factor will evaluate the relevancy, thoroughness, completeness, and feasibility of the proposed strategy for developing the software. The Government will consider how well the proposal defines and describes a prototype that can meet the expected attributes/capabilities and technical requirements as set forth in this RPP under Section 3. The Government may consider the SOW and estimated budget as an aspect of overall Technical Feasibility.

Evaluation Factor 2 – Experience and Expertise:

This factor will evaluate the Offeror's previous experience and expertise developing Android and iOS Military Holistic Health and Fitness (H2F) mobile apps. As part of this evaluation factor, the Government will also consider the project management plan, experience of key personnel, and

the ability for the technical and management team to execute the proposed SOW in an efficient and effective manner. The Government will also consider whether the proposal includes a realistic, achievable performance schedule with a plan to address potential risks that could delay or otherwise impact performance.

Table 2 explains the adjectival merit ratings that will be used for the Technical Feasibility as well as the Experience and Expertise evaluation factors.

TABLE 2 - GENERAL MERIT RATING ASSESSMENTS			
RATING	DESCRIPTION		
OUTSTANDING	Proposal meets requirements and indicates an exceptional approach and understanding of the requirements. Strengths far outweigh any weaknesses. Risk of unsuccessful performance is very low.		
GOOD	Proposal meets requirements and indicates a thorough approach and understanding of the requirements. Proposal contains strengths which outweigh any weaknesses. Risk of unsuccessful performance is low.		
ACCEPTABLE	Proposal meets requirements and indicates an adequate approach and understanding of the requirements. Strengths and weaknesses are offsetting or will have little or no impact on contract performance. Risk of unsuccessful performance is no worse than moderate.		
MARGINAL	Proposal does not clearly meet requirements and has not demonstrated an adequate approach and understanding of the requirements. The proposal has one or more weaknesses which are not offset by strengths. Risk of unsuccessful performance is high.		
UNACCEPTABLE	Proposal does not meet requirements and contains one or more deficiencies. Proposal is not awardable.		

Please also refer to Section 5.3 for definitions of general terms used in technical evaluations.

Upon review and evaluation of the Proposals, the Government sponsor will perform proposal source selection. This will be conducted using the evaluation factors detailed above. The Government will conduct an evaluation of all qualified proposals. The Source Selection Authority may:

- 1. Select the proposal (or some portion of the proposal) for award
- 2. Place the proposal in the Basket if funding currently is unavailable; or
- 3. Reject the proposal (will not be placed in the Basket)

The RPP review and award process may involve the use of contractor subject matter experts (SMEs) serving as nongovernmental advisors. All members of the technical evaluation panel, to include contractor SMEs, will agree to and sign a Federal Employee Participation Agreement or a

Nondisclosure/Nonuse Agreement, as appropriate, prior to accessing any proposal submission to protect information contained in the Enhanced White Paper as outlined in Section 2.5.

5.3 Definition of General Terms Used in Evaluations

<u>Significant Strength</u> – An aspect of an Offeror's proposal that has appreciable merit or appreciably exceeds specified performance or capability requirements in a way that will be appreciably advantageous to the Government during award performance.

<u>Strength</u> – An aspect of an Offeror's proposal that has merit or exceeds specified performance or capability requirements in a way that will be advantageous to the Government during award performance.

<u>Weakness</u> – A flaw in the proposal that increases the risk of unsuccessful award performance.

<u>Significant Weakness</u> – A flaw that appreciably increases the risk of unsuccessful award performance.

<u>Deficiency</u> – A material failure of a proposal to meet a Government requirement or a combination of weaknesses in a proposal that increases the risk of unsuccessful award performance to an unacceptable level.

6 Points-of-Contact

For inquiries, please direct your correspondence to the following contacts:

- Questions concerning contractual, cost or pricing related to this RPP should be directed to the MTEC Contracts Administrator, mtec-contracts@ati.org
- Technical and membership questions should be directed to the MTEC Biomedical Research Associate, Dr. Gage Greening, Ph.D., gage.greening@mtec-sc.org
- All other questions should be directed to the MTEC Director of Program Operations, Ms. Kathy Zolman, <u>kathy.zolman@ati.org</u>

7 Acronyms/Abbreviations

ACFT Army Combat Fitness Test
APFT Army Physical Fitness Test

API Application Programming Interface

AR Army Regulation

AR600-9 Army Body Composition Program
ATI Advanced Technology International

CM Consortium Manager

CMA Consortium Member Agreement

COTS Commercial off-the-shelf DoD Department of Defense

DODI Department of Defense Instruction

EC Ethics Committee

F&A Facilities and Administrative Costs

FAQ Frequently Asked Questions FOIA Freedom of Information Act

FY Fiscal Year

G&A General and Administrative Expenses

GOTS Government off-the-shelf

Government U.S. Government, specifically the DoD

H2F Holistic Health and Fitness

HRPO Human Research Protection Office

iOS iPhone Operating System

IP Intellectual Property (e.g., patents, copyrights, licensing, etc.)

IRB Institutional Review Board

M Millions

MAXFORM Military Aid to Extreme Fitness Optimization for Readiness Management

MHS Military Health System

MPS Milestone Payment Schedule

MTEC Medical Technology Enterprise Consortium

NDA Nondisclosure Agreement

NIST National Institute of Standards and Technology

OCI Organizational Conflict of Interest

ODC Other Direct Costs

ORP Office of Research Protections
OTA Other Transaction Agreement
PDF Portable Document Format
PMO Project Management Office

POC Point-of-Contact

PoP Period of Performance
PPG Proposal Preparation Guide
R&D Research and Development
ROM Rough Order of Magnitude
RPA Research Project Award
RPP Request for Project Proposals

SCA Software Composition Analysis
SLOC Source Lines of Code

SM Service Members
SME Subject Matter Expert

SODA Soldier Optimization Decision Aids

SOW Statement of Work

USAMMDA U.S. Army Medical Materiel Development Activity

USAMRDC U.S. Army Medical Research and Development Command

UI User Interface USG U.S. Government

WHPE Warfighter, Health, Performance and Evacuation

8 Enhanced White Paper Template

Cover Page

[Name of Offeror]

[Address of Offeror]
[Phone Number and Email Address of Offeror]

DUNS #: [DUNS #] CAGE code: [CAGE code]

[Title of Enhanced White Paper]

[Offeror] certifies that, if selected for award, the Offeror will abide by the terms and conditions of the MTEC Base Agreement.

[Offeror] certifies that this Enhanced White Paper is valid for 3 years from the close of the applicable RPP, unless otherwise stated.

[A proprietary data disclosure statement if proprietary data is included. Sample:

This Enhanced White Paper includes data that shall not be disclosed outside the MTEC Consortium

Management Firm and the Government. If, however, an agreement is awarded as a result of, or in

connection with, the submission of this data, the MTEC Consortium Management Firm and the

Government shall have the right to duplicate, use, or disclose these data to the extent provided in the

resulting agreement. This restriction does not limit the MTEC Consortium Management Firm and the

Government's right to use the information contained in these data if they are obtained from another

source without restriction. The data subject to this restriction is (clearly identify) and contained on pages

(insert page numbers).]

[Title of Enhanced White Paper]

Programmatic Relevance

- Provide the background and the Offeror's understanding of the problem and/or technology gap/process deficiency.
- Describe how the proposed technology meets the needs specified in this RPP.

Scope Statement

• Define the scope of the effort and clearly state the objectives of the project.

Scientific Rationale / Preliminary Data

• Describe the scientific rationale for the project, including a brief description of previous related work data that supports the feasibility of proposed work.

Technical Approach

• Describe the design, methods, and materials required to accomplish the proposed approach. Describe the proposed methodology in sufficient detail to show a clear course of action to address all solution requirements (Section 3.2) and required tasks (Section 3.3)

Anticipated Outcomes/Impact

- Provide a description of the anticipated outcomes from the proposed work. List milestones and deliverables from the proposed work.
- Describe the impact that the proposed project would have, if successful.

Technical and Management Team

- Describe the qualifications and expertise of the key personnel and organizations that will perform the proposed work.
- Describe the overall project management plan that clearly defines roles and responsibilities. This plan should include a communication and conflict resolution plan if the proposal involves more than one company/institution/organization.
- Describe the ability of the management team to advance the technology.

Resources

• Identify any key facilities, equipment and other resources proposed for the effort. Identified facilities, equipment and resources should be available and relevant for the technical solution being proposed.

Market and Business Model

 Clearly articulate the value proposition, competitive position, market opportunity and business model for getting to revenue through commercial use, including a description of the market (civilian and military) and sustainability.

Product Development Strategy

- Describe the final vision of what the MAXFORM App would look like and how that product would be delivered for military and civilian use.
- Describe previous/existing partnerships with industry or the USG/DoD (including any resultant contracts/grants/awards and/or IP).

Schedule

- PoP: Indicate the proposed PoP in months from award.
- Proposed Schedule: Provide a schedule (e.g., Gantt chart) that clearly shows the plans to
 perform the program tasks in an orderly, timely manner. Provide each major task as a
 separate line. Do not duplicate the level of detail presented in the Statement of Work.

Risk Identification and Mitigation

• Identify key technical, schedule, and cost risks. Discuss the potential impact of the risks, as well as potential mitigations.

Rough Order Magnitude (ROM) Pricing

• The Offeror must provide an estimate based on the technical approach proposed in the Enhanced White Paper. The following ROM pricing example format shall be included in the Enhanced White Paper (the number of columns should reflect the proposed PoP, i.e., add or delete the yearly budget columns as needed). [NOTE: If invited to Stage 2, the total cost to the Government must not significantly increase from the estimate provided in the ROM (unless otherwise directed by the Government) as award recommendations may be based upon proposed costs within the Enhanced White Paper.] Use the example table format and template below to provide the ROM pricing. The labor, travel, material costs, other direct costs, and indirect costs, information should be entered for Offeror (project prime) only. Subcontractors and/or consultants should be included only in the "Subcontractor" section of the table. If selected for award, a full cost proposal will be requested.

	Year 1	Year 2	Year 3	TOTAL
Labor	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 300,000.00
Labor Hours	1,000.0 hrs	1,000.0 hrs	1,000.0 hrs	3,000.0 hrs
Subcontractors	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 150,000.00
Subcontractors Hours	500.0 hrs	500.0 hrs	500.0 hrs	1,500.0 hrs
Government/Military Partner(s)/Subcontract or(s) (subKTR)*	\$0.00	\$0.00	\$0.00	\$0.00
Gov't/Military Prtnrs / subKTR Hours*	0.0 hrs	0.0 hrs	0.0 hrs	0.0 hrs
Consultants	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 30,000.00

Consultants Hours	100.0 hrs	100.0 hrs	10 5	300.0 hrs
Material/Equipment	\$ 75,000.00	\$ 75,000		\$ 225,000.00
Other Direct Costs	\$ 1,000.00	EXAMPLE	\$ 1,000.00	\$ 3,000.00
Travel		EXAM. 00.00	\$ 5,000.00	\$ 15,000.00
Indirect costs	5,200.00	\$ 48,200.00	\$ 48,200.00	\$ 144,600.00
Total Cost	\$ 289,200.00	\$ 289,200.00	\$ 289,200.00	\$ 867,600.00
Fee (Not applicable if	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
cost share is proposed)	7 0.00	7 0.00	7 0.00	7 0.00
Total Cost (plus Fee)	\$ 289,200.00	\$ 289,200.00	\$ 289,200.00	\$ 867,600.00
Cost Share				
(if cost share is	\$ 290,000.00	\$ 290,000.00	\$ 290,000.00	\$ 870,000.00
proposed then fee is	\$ 230,000.00	\$ 250,000.00	\$ 250,000.00	\$ 07 0,000.00
unallowable)				
Total Project Cost	\$ 579,200.00	\$ 579,200.00	\$ 579,200.00	\$ 1,737,600.00

^{*}Use the rows above for "Government/Military Partner(s)/Subcontractor(s)" if the project involves one or more Government/Military Facilities (Military Health System (MHS) facility, research laboratory, treatment facility, dental treatment facility, or a DoD activity embedded with a civilian medical center) performing as a collaborator in performance of the project.

Estimate Rationale

• The Offeror must provide a **brief** rationale describing how the estimate was calculated and is appropriate for the proposed scope or approach.

APPENDICES (excluded from the page limit, and must be uploaded to BIDS as separate documents)

Appendix 1: Warranties and Representations: (template provided in Attachment 3 of the PPG)

• Warranties and Representations are required. One Word (.docx or .doc) or PDF file that contains all Warranties and Representations is required.

Appendix 2: Statement of Work (template provided in Attachment 4 of the PPG)

- Provide a draft Statement of Work as a separate Word document to outline the proposed technical solution and demonstrate how the contractor proposes to meet the Government objectives. Submitted information is subject to change through negotiation if the Government selects the Enhanced White Paper for award. The format of the proposed Statement of Work shall be completed in accordance with the template provided below.
- The Government reserves the right to negotiate and revise any or all parts of SOW/Milestone Payment Schedule (MPS). Offerors will have the opportunity to concur with revised SOW/Milestone Payment Schedule as necessary.

Appendix 3: Data Rights Assertions (template provided in Attachment 6 of the PPG)

- The Offeror shall comply with the terms and conditions defined in the Base Agreement regarding Data Rights. It is anticipated that anything delivered under this proposed effort would be delivered to the Government in accordance with Section 2.11 of the RPP unless otherwise asserted in the proposal and agreed to by the Government.
- If this is not the intent, then you should discuss any restricted data rights associated with any proposed deliverables/milestones. If applicable, complete the table within the referenced attachment for any items to be furnished to the Government with restrictions.

Addendum 1 – Stage 2 Evaluation Criteria

For Information Only - Stage 2 Requirement (subject to change)

Stage 2

The MTEC Consortium Manager (CM) will evaluate the cost proposed together with all supporting information for realism, reasonableness, and completeness as outlined below. The MTEC CM will then provide a formal assessment to the Government at which time the Government will make the final determination that the negotiated project cost is fair and reasonable.

a) **Realism**. Proposals will be evaluated to determine if Costs are realistic for the work to be performed, reflect a clear understanding of the requirements, and are consistent with the various elements of the Offeror's technical approach and Statement of Work.

Estimates are "realistic" when they are neither excessive nor insufficient for the effort to be accomplished. Estimates must also be realistic for each task of the proposed project when compared to the total proposed cost. For more information on cost realism, please refer to the MTEC PPG.

The MTEC CM will make a determination by directly comparing proposed costs with comparable current and historical data, evaluator experience, available estimates, etc. Proposed estimates will be compared with the corresponding technical proposals (Enhanced White Papers) for consistency.

b) **Reasonableness**. The Offeror's cost proposal will be evaluated to determine if it is reasonable. For a price to be reasonable, it must, in its nature and amount, represent a price to the Government that a prudent person would pay in the conduct of competitive business. Normally, price reasonableness is established through cost and price analysis.

To be considered reasonable, the Offeror's cost estimate should be developed from applicable historic cost data. The Offeror should show that sound, rational judgment was used in deriving and applying cost methodologies. Appropriate narrative explanation and justification should be provided for critical cost elements. The overall estimate should be presented in a coherent, organized and systematic manner.

Costs provided shall be clearly attributable to activities or materials as described by the Offeror. Costs should be broken down using the Cost Proposal Formats that are located on the Members-Only MTEC website. If the MTEC template is not used, the Offeror should submit a format providing for a similar level of detail.

c) **Completeness**. The MTEC CM will evaluate whether the proposal clearly and thoroughly documents the rationale supporting the proposed cost and is compliant with the requirements of the solicitation.

The proposal should clearly and thoroughly document the cost/price information supporting the proposed cost in sufficient detail and depth. The MTEC CM will evaluate whether the Offeror's cost proposal is complete with respect to the work proposed. The MTEC CM will consider substantiation of proposed cost (i.e., supporting data and estimating rationale) for all elements.

Rate and pricing information is required to properly perform the cost analysis of the proposal. If the Offeror is unwilling to provide this information in a timely manner, its proposal will be lacking information that is required to properly evaluate the proposal and the proposal cannot be selected for award.

Government Access to Information

After receipt of the cost proposal and after the CM's completion of the cost analysis summarized above, the government may perform a supplemental cost and/or price analysis of the submitted cost proposal. For purposes of this analysis, the Agreement Officer and/or a representative of the Agreement Officer (e.g., DCAA, DCMA, etc.) shall have the right to examine the supporting records and/or request additional information, as needed.

Best Value

The overall award decision will be based upon the Government's Best Value determination and the final award selection(s) will be made to the most advantageous offer(s) by considering and comparing factors in addition to cost or price. The Government anticipates entering into negotiations with all Offerors recommended for funding with the MTEC CM acting on the Government's behalf and/or serving as a liaison. The Government reserves the right to negotiate and request changes to any or all parts of the proposal, to include the SOW.

Addendum 2 – Cyber Assessment Tools and Guidelines in Support of USAMMDA WHPE

Static and Dynamic Analysis Tools

The following is a list of analysis tools that the Johns Hopkins University Applied Physics Laboratory uses for analyzing mobile apps and related software for USAMMDA WHPE. The specific static and dynamic analysis tools used depend on the app platform and/or programming language.

- Android Lint: Static code analysis tool that checks for potential bugs and optimization improvements for correctness, security, performance, usability, accessibility, and internationalization in apps developed for Android.
 https://developer.android.com/studio/write/lint
- **SpotBugs:** Static analysis tool used to look for over 400 code bug patterns in Java. https://spotbugs.github.io/
- Klocwork: Static analysis tool used to identify security, safety, and reliability issues in Java,
 C, C++, and C# programming languages.
 https://docs.roguewave.com/en/klocwork/current/
- **PMD:** Source code analyzer used to find common programming flaws like unused variables, empty catch blocks, unnecessary object creation, and so forth. It supports Java, JavaScript, Salesforce.com Apex and Visualforce, PLSQL, Apache Velocity, XML, and XSL. https://pmd.github.io/
- Infer: Tool developed by Facebook, along with open-source contributors that provides static code analysis capabilities for Java, C, C++, and Objective-C code. https://fbinfer.com/
- **Swift Lint:** Tool that uses a pre-determined set of rules to enforce style and coding conventions in Swift programming language. https://github.com/realm/SwiftLint
- **CPPCheck:** Static analysis tool to detect bugs and focuses on detecting undefined behavior and dangerous coding constructs in C and C++. https://cppcheck.sourceforge.io/
- ESLint: Static analysis tool used to identify dangerous or problematic code patterns in JavaScript. https://eslint.org/

• **StandardJS:** Linter used to detect programming errors and enforce code styles in JavaScript.

https://standardjs.com/

• Cloc: Measures the number of Source Lines of Code (SLOC) and files within an app's directory.

https://github.com/AlDanial/cloc

• **SonarQube:** Static analysis tool to identify programming and stylistic errors, bugs, and vulnerabilities in 29 different programming languages including Kotlin, Java, JavaScript, C, and C++.

https://www.sonarqube.org/

- Burp Suite: Collection of integrated platform/graphical tools user for performing security testing of web applications. https://portswigger.net/burp
- OWASP Dependency-Check: Software Composition Analysis (SCA) tool that attempts to detect publicly disclosed vulnerabilities contained within a project's dependencies. https://owasp.org/www-project-dependency-check/

Additional resources and lists of static and dynamic analysis tools can be found online at https://analysis-tools.dev/ and https://github.com/analysis-tools-dev

Cybersecurity Guidelines

The National Institute of Standards and Technology (NIST) publishes best practices and cybersecurity guidelines. Examples below include:

- NIST 800-163 Rev. 1: Vetting the Security of Mobile Applications: outlines and details a
 mobile application vetting process that ensures that mobile applications conform to an
 organization's security requirements and are reasonably free from vulnerabilities.
 https://csrc.nist.gov/publications/detail/sp/800-163/rev-1/final
- NIST 800-171 Rev. 2: Protecting Controlled Unclassified Information in Nonfederal Systems and Organizations: provides agencies with recommended security requirements for protecting the confidentiality of CUI when the information is resident in non-federal systems and organizations.

https://csrc.nist.gov/publications/detail/sp/800-171/rev-2/final

- **App Security Best Practices:** Collection of best practices to increase the overall security posture of Android apps.
 - https://developer.android.com/topic/security/best-practices

• **iOS Security Framework:** Security guidelines for the iOS developer to secure the app data and provide access control.

https://developer.apple.com/documentation/security

• **OWASP Security Guidelines:** Covering Mobile Application Security Verification Standards and Mobile Security Testing guidelines.

https://github.com/OWASP/owasp-masvs/releases https://github.com/OWASP/owasp-mstg/releases